

**SIMPSON COLLEGE OFFICE OF FINANCIAL AID
2025-2026 Student Verification Worksheet**

Your FAFSA has been selected for review in a process called “verification.” In this process we will compare information from your FAFSA with your 2023 federal IRS tax return (along with your spouse’s if you are married, or parents’ if you are considered dependent). If there are differences between your FAFSA and the documents provided, Simpson College will make the necessary corrections. Your verification process must be completed prior to your last day of attendance in order to receive financial aid; however, campus based federal funds will not be reserved if a student fails to complete the verification process by the second week of the enrollment period.

A. Student Information

<i>Last Name, First Name, MI</i>	<i>Student ID</i>	<i>E-mail Address</i>
<i>Address (include apt. #)</i>	<i>City, State Zip</i>	<i>Phone (include area code)</i>

B. Family Information

You are only considered an independent student if you:

- **Were born before January 01, 2002**
- **Are admitted into a degree program beyond a Bachelor’s degree**
- **Are married**
- **Have children who receive more than half of their support from you**
- **Have dependents other than children who receive more than half of their support from you**
- **Are an orphan/ward of the court**
- **Are a veteran of the U.S. Armed Forces or currently serving on active duty (for purposes other than training)**
- **Are an emancipated minor or unaccompanied youth**

- Dependent Students:** List the people in your parents’ household. Include: (a) yourself and your parent(s) (including stepparent) even if you don’t live with your parents; (b) your parents’ other children, even if they don’t live with your parent(s), if (1) your parents provide more than half of their support from July 1, 2025 through June 30, 2026, or (2) the children would be required to provide parental information when applying for federal student aid; and (c) other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.
- Independent Students:** List the people in your household. Include: (a) yourself, and your spouse if you have one; (b) your children, if you will provide more than half of their support from July 1, 2025 through June 30, 2026; and (c) any other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.

Write the names of ALL family members in your family size.

Full Name	Age	Relationship
		Self

Please complete reverse side.

C. Tax Forms and Income Information

Forms

All tax filers must submit a signed copy of all 2023 federal income tax returns and the applicable schedules that were filed with the IRS (i.e. schedules 1, 2, or 3) to our office. If you did not keep a copy of your tax return, you may request a 2023 IRS tax return transcript. A tax filer who filed an income tax return with a tax authority other than the IRS must provide a signed copy of their income tax return that was filed with the relevant tax authority.

You may request a 2023 IRS Tax Return Transcript by any of the following methods:

- **Mail** Go to www.irs.gov. On the home page, click on “Get Your Tax Record.” Click “Get Transcript by Mail.” Be sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.”
- **Online** Go to www.irs.gov. On the home page, click on “Get Your Tax Record.” Click “Get Transcript Online.” Again, be sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.”
- **Phone** 1-800-908-9946 This is an automated request process.

Income Information

If it applies, check the box for those people who **DID NOT AND ARE NOT REQUIRED** to file a 2023 federal income tax return and complete the chart below to indicate any earnings. If you **DID NOT** file a tax return you must submit copies of your 2023 W-2 forms or other earnings statements.

You Parent 1 (father/mother/stepparent) Parent 2 (father/mother/stepparent)

Name of Employer	Student Earnings	Parent Earnings

If you are a parent or an independent student who would have but did not file a tax return with a relevant tax authority other than the Internal Revenue Service, (non-IRS tax return e.g., foreign country, Puerto Rico, etc.) you must also provide a copy of a verification/ confirmation of non-filing status from a relevant tax authority other than the IRS. This letter must be dated on or after October 1, 2024.

PLEASE NOTE: Dependent students are not required to provide a Verification of Non-Filing letter.

Signatures

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature (Dependent Students Only) Date

Complete Section D1 only if you are appearing in person in the office of financial aid at Simpson College. An employee will verify your identification and certify your identity.

Section D1

Identity and Statement of Educational Purpose

The student must appear in person at Simpson College to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID) such as, but not limited to, a driver's license, non-driver's identification card, other state-issued ID, or U.S. passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign in the presence of a Simpson official, the Statement of Education Purpose provided below.

Statement of Educational Purpose:

I certify that I, _____, am the individual signing this
Print Student's Name

Statement of Education Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Simpson College for 2025-2026.

Student's Signature

Date

Complete Section D2 only if you are unable to appear in person and you are having a notary certify your identity. Please note that most banks and court houses have a certified notary available.

Section D2

Identity and Statement of Educational Purpose

If the student is unable to appear in person at Simpson College to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, non-driver's identification card, other state-issued ID, or passport; AND
- (b) The original notarized Statement of Educational Purpose provided below which must be notarized.

Statement of Educational Purpose:

I certify that I, _____, am the individual signing this
Print Student's Name

Statement of Education Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Simpson College for 2025-2026.

Student's Signature

Date

Notary's Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____,
Date *Notary's Name*

personally appeared, _____, and proved to me
Printed Name of Signer

because of satisfactory evidence of identification _____
Type of unexpired government-issued photo ID provided

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal
seal

Notary Signature

My commission expires on _____
Date